

THE CHILDRENS' HOSPITAL OF PHILADELPHIA

THE DEAL			
Total project cost, ~\$42.5 million			
Community Health and Literacy Center	City of Philadelphia	Providing 1.59 Acre Site	\$2.2 million
		Construction Capital	
	CHOP	New Markets Tax Credit Equity	~\$9.8 million
	Commonwealth Cornerstone Group, Ltd.	New Markets Tax Credit Debt	\$8 million
	<ul style="list-style-type: none"> • Chase Community Equity LLC, • Chase New Markets Corporation, • Philadelphia Industrial Development Corporation • City First Bank of DC 	New Markets Tax Credit Debt	\$22.5 million

Note: Debt service on the loan will be covered out of CHOP general operating revenue.

