

**REFRESH PROJECT
NEW ORLEANS, LA**

THE DEAL

Total project cost, ~\$25.8 million

ReFresh Total Project Cost: ~\$25.8 million	JP Morgan Chase	New Markets Tax Credits financing	\$8 million
	Goldman Sachs	New Markets Tax Credits financing	\$10 million
	Goldman Sachs	Loan	\$3.1 million
	Low Income Investment Fund	Healthy Food Financing Initiative Loan	\$1.5 million
	Foundation for Louisiana	Equity Investment	\$500,000
	New Orleans Redevelopment Authority	Commercial Corridor Revitalization Loan	\$900,000
	City of New Orleans: Fresh Food Retailers Initiative	Loan (forgivable & low-interest)	\$1 million
	Newman's Own Foundation	Grant	\$200,000
	Developer	Bridge loan & equity	\$600,000

